

Sell AI Automations to Local Businesses

By Joe Giler

Table of Contents

1. Chapter 1: What a Local Business Will Actually Pay to Automate
2. Chapter 2: Delivering Automation #1 Without Touching Their Core Systems
3. Chapter 3: The Five Automations That Sell Themselves
4. Chapter 4: Handoff, Training, and the Documentation That Kills Support Calls
5. Chapter 5: Pricing: Setup Fee, Monthly Retainer, and What Never to Charge For
6. Chapter 6: When the Client's Data Is a Mess and How to Charge for the Cleanup
7. Chapter 7: Building Your First Automation Before You Have a Single Client
8. Chapter 8: Turning Client One Into Clients Two and Three
9. Chapter 9: Finding 20 Qualified Local Prospects in an Afternoon
10. Chapter 10: What Fails: Scope Creep, Silent Breakage, and Month-Four Churn
11. Chapter 11: Cold Email and Walk-In Scripts That Get a 20-Minute Meeting
12. Chapter 12: Your 90-Day Plan From Zero to Three Paying Retainers
13. Chapter 13: Running Discovery That Uncovers the Real Bottleneck, Not the Stated One
14. Chapter 15: Writing the One-Page Proposal They Sign the Same Week
15. Conclusion
16. References and Further Reading

Chapter 1: What a Local Business Will Actually Pay to Automate

Here is the first hard truth of this book, and if you only take one thing from it, take this: local business owners do not buy automation. They buy the removal of a specific, named pain that is currently costing them money, sleep, or staff.

Every failed AI automation pitch I have watched — and I have watched a lot of them, including several of my own — died in the same place. The seller walked in talking about workflows, agents, integrations, and "AI-powered efficiency." The owner nodded politely, said "send me something in writing," and never replied. That is not rejection. That is the sound of someone who did not understand what you were selling and was too polite to say so.

The sellers who get paid walk in and say something closer to: "You're losing about six calls a week after hours. I can make sure every one of those gets a text back within thirty seconds, and you'll see the transcript in your inbox. It's \$600 to set up and \$150 a month. I can have it running Thursday."

Same technology. Completely different sale. The difference is not persuasion skill. The difference is that the second person did the work of translating a capability into a bleeding wound.

This chapter is about finding those wounds. Not the ones you find interesting as a builder — the ones the owner already complains about out loud, to their spouse, at 9pm on a Tuesday.

The only four reasons a local business spends money

Strip away everything and a small business owner writes a check for one of four reasons. If your automation does not sit squarely in one of these, you are going to have a very hard time closing.

- **It makes money that is currently being lost.** Missed calls, unreturned quotes, leads that went cold, reviews never asked for. This is the strongest

category by a wide margin because the owner can feel the leak.

- **It removes a task they personally hate.** Not a task their staff hates — a task *they* do. Owners fund their own relief far faster than they fund their team's. This is uncomfortable but true.
- **It stops something scary.** Missed compliance deadlines, expired certificates of insurance, a licensing renewal that lapsed once and cost them a job. Fear money is fast money.
- **It replaces a cost they are already paying.** A part-time admin, an answering service, a \$400/month tool they hate. If you can point at an existing line item, the budget conversation is already half over.

Notice what is not on this list: "it's more efficient," "it's the future," "everyone's using AI now," "it'll scale with you." Those are things sellers care about. Owners do not buy futures. They buy Thursdays.

The pain inventory: how to find what's actually broken

You cannot guess these. You have to extract them. The single most useful thing you can do in a first conversation is stop talking about AI entirely and run what I call a pain inventory.

Here are the questions, in order. Ask them plainly. Write down the answers verbatim, because the owner's own words are what you will sell back to them later.

1. **"Walk me through what happens when a new customer calls you."**
Let them talk. Do not interrupt. You are listening for handoffs, for "and then somebody has to," for "usually."
2. **"What happens if that call comes in at 7pm on a Saturday?"** This is where the leak usually is. Listen for a shrug.
3. **"What's the thing you keep meaning to do and never get to?"** This surfaces the follow-up gap almost every time.
4. **"What do you do on Sunday that you wish you didn't?"** Owners do admin on Sunday. All of them. This question gets you their personal pain, which is the fastest-funded category.

5. **"What did you pay someone to do last year that didn't work out?"**

Tells you their burn scars and their real budget.

6. **"If you got 20% more calls tomorrow, what would break first?"**

Reveals the actual constraint, which is often not what they think it is.

Six questions. Fifteen minutes. You will leave with three to five real problems, ranked, in their language. That is worth more than any prospecting list you could buy.

One warning: owners will often answer question 3 with something ambitious and strategic — "I need to get on TikTok," "I should build an email list." Be careful. Aspirational pain is not funded pain. The thing they say they should do is rarely the thing they will pay to fix this month. The thing they complain about is.

The seven automations that actually sell

After enough of these conversations you notice the same handful of problems repeating across wildly different businesses. A dental practice, a roofing company, and a med spa have almost nothing in common operationally — and almost identical automation gaps.

Here are the seven that come up over and over, roughly in order of how easy they are to sell. For each I have given a realistic 2026 price range. Treat every number in this book as an estimate based on typical small-market pricing, not a guarantee — your market, your experience, and your local competition will move these considerably.

1. Missed-call text-back

The problem: A call comes in, nobody picks up, the caller hangs up and dials the next business on the list. For a home services company, one lost job can be \$400 to \$8,000. For a dentist, a new patient is worth well over a thousand dollars in lifetime value.

What it does: The moment a call goes unanswered, the caller gets an SMS: "Hi, this is Ridgeline Plumbing — sorry we missed you, we're on a job. Reply here and we'll get right back to you." That's it. It converts a dead call into a live text thread.

Why it sells: It is the single easiest ROI conversation in this entire business. You do not have to explain AI. You have to explain arithmetic. If they miss ten calls a week and recover two, and their average job is \$600, that is \$4,800 a month against your \$150. Owners can do that math without a spreadsheet.

Realistic pricing: \$400–\$900 setup, \$100–\$250/month.

The honest catch: This only works if someone actually answers the text thread. If the owner is on a roof all day and ignores texts too, you have moved the leak, not plugged it. Ask before you sell: "Who is going to see these texts within ten minutes?" If there is no good answer, sell them the AI responder version instead, or don't sell it at all.

2. Review request automation

The problem: Local search rankings and conversion both lean heavily on review volume and recency. Most small businesses ask for reviews sporadically, when they remember, usually never.

What it does: After a job is marked complete or an invoice is paid, the customer gets a text or email asking for a review, with a direct link. Follow up once if no response after three days. Stop after that.

Why it sells: Owners already believe reviews matter. You are not selling the concept, only the execution. That is a much shorter conversation.

Realistic pricing: \$300–\$700 setup, \$75–\$150/month, often bundled rather than sold alone.

The honest catch — and this one is legal, so read it carefully: You must not filter or gate reviews. Sending happy customers to Google and unhappy ones to a private form is called review gating, and it violates Google's policies. In the U.S., the FTC has rules specifically addressing deceptive review practices, including suppressing negative reviews. I am not a lawyer and this is not legal advice — if a client asks you to build a gating flow, tell them to consult a qualified attorney before you build anything, and understand that you may be exposing both of you. My rule is

simple: everyone gets the same ask, everyone gets the same link. If their service is bad, automation will not save them, and it is not your job to hide it.

3. Lead intake and routing

The problem: Leads arrive from six places — website form, Google Business Profile messages, Facebook, Angi, Thumbtack, a phone call — and land in six different inboxes. Some get answered in four minutes. Some get answered in four days. Nobody knows which.

What it does: Every lead source funnels into one place. Each new lead gets an instant acknowledgment, gets assigned to a person, and starts a timer. If nobody has touched it in 30 minutes, someone gets pinged.

Why it sells: Speed-to-lead is one of the few things in small business marketing where the direction of the effect is genuinely well established — faster response correlates strongly with higher contact and conversion rates. Be careful how you cite this. There are widely circulated statistics floating around about response times that get repeated without sourcing. Do not quote a specific multiplier you cannot back up. Say it plainly instead: "Every hour a lead sits, your odds of reaching them drop. You don't need a study to know that — think about how you feel when a contractor calls you back two days later."

Realistic pricing: \$800–\$2,500 setup, \$150–\$400/month.

The honest catch: This one has real integration surface. Every source you connect is a thing that can break. Start with two sources, not six.

4. Quote and estimate follow-up

The problem: A contractor sends out fifteen estimates a week. Maybe five convert. The other ten sit there. Nobody follows up because following up feels like begging.

What it does: Three touches over ten days. Day 2: "Just making sure that came through okay." Day 5: "Any questions on the scope?" Day 10: "I'll assume timing isn't right — want me to check back in a few months?" Then it stops.

Why it sells: This is the highest direct-revenue automation on the list and it is almost never running. Recovering even one job in ten from the dead pile can pay for the whole engagement several times over.

Realistic pricing: \$600–\$1,500 setup, \$100–\$300/month.

The honest catch: The messages must sound like the owner, not like a marketing sequence. If a customer replies "who is this?" you have failed. Write the copy in their voice. Better: have them dictate it to you in one sentence and clean it up.

5. Appointment reminders and no-show reduction

The problem: No-shows. In appointment-based businesses — dental, salon, med spa, therapy, auto service — every empty chair is unrecoverable revenue. No-show rates in the high single digits to the low twenties are common depending on the industry and clientele; ask the client for their own number rather than quoting an average.

What it does: Reminder at 48 hours, reminder at 3 hours, easy reschedule link, and — the part most people skip — an automatic offer of the freed slot to a waitlist when someone cancels.

Why it sells: The math is unusually clean. If they run 200 appointments a month at \$180 and cut no-shows from 12% to 7%, that is ten recovered appointments — \$1,800 a month.

Realistic pricing: \$500–\$1,200 setup, \$100–\$250/month.

The honest catch: Many practice management systems already do basic reminders, badly or half-configured. Check first. If they have it and it's off, turning it on is a ten-minute job you cannot ethically charge \$1,200 for. Charge for the waitlist fill and the reschedule flow, which is the part their software does not do.

6. Reporting and owner digest

The problem: The owner has no idea how the business is doing until the accountant tells them in April.

What it does: One message, Monday at 7am, on their phone. Calls last week. Leads. Booked jobs. Revenue. New reviews. Three numbers versus last week. Nothing else.

Why it sells: It is not the highest ROI item on this list, but it is the highest *retention* item, and that matters more than you think. A weekly message with your name on it is a weekly reminder that you exist and are working. Clients do not cancel services they see every Monday.

Realistic pricing: \$300–\$800 setup, \$75–\$200/month. Often given away as a bonus attached to a bigger retainer, which is frequently the smartest move.

The honest catch: If the numbers are bad, the digest tells them every week that things are bad, and some owners will unconsciously blame the messenger. Include a one-line human note when something looks off. "Calls dipped — that's normal for the week after a holiday" costs you thirty seconds and saves accounts.

7. AI receptionist / voice answering

The problem: Nobody answers the phone. The owner is on a job, the front desk is with a patient, and the answering service costs \$300 a month and does nothing but take names badly.

What it does: An AI voice agent answers, handles common questions (hours, location, pricing ranges, availability), books an appointment or captures details, and hands off to a human when it should.

Why it sells: It is the most impressive demo in the entire category. Owners hear it and light up.

Realistic pricing: \$1,500–\$5,000 setup, \$300–\$1,000/month depending on call volume, plus per-minute platform costs you must pass through or absorb deliberately.

The honest catch — and it's a big one: This is the highest-risk automation on the list and I would not sell it as your first project, ever. Voice AI in 2026 is good, genuinely good, but it still mishears addresses, still struggles with heavy accents and background noise, and still occasionally invents an answer to a question it should have deferred. When it fails, it fails in front of a paying customer, in real time, in the

owner's name. Every bad call is a story the owner tells at their chamber of commerce meeting. Build your reputation on three boring wins before you touch voice.

What local businesses will NOT pay for

Equally important, and less commonly discussed. I have wasted months on these. Learn from it.

- **"AI strategy" consulting.** A local business owner will not pay you \$3,000 to tell them what they should automate. They will pay you to automate something. Discovery is a free cost of sale, or it is bundled invisibly into project one. Selling assessments as a standalone product works in enterprise. It does not work on Main Street.
- **Content generation, mostly.** Every third person entering this space tries to sell AI blog posts and social captions to local businesses. The perceived value is near zero because the owner knows they could ask an AI themselves, and because they cannot connect a caption to a dollar. There are exceptions — a genuinely SEO-driven local content program can work — but you are entering the most crowded, most price-collapsed corner of the market. Pick something else.
- **Anything that requires their staff to change behavior.** This is the big one and it kills more projects than any technical problem. If your automation only works when the front desk remembers to tag the record, it will work for nine days. Design as if your only reliable actor is a computer.
- **Custom software.** They will ask. "Could you build us an app?" The answer is no, at least not in this business model. Custom builds are a different company with different economics and much worse margins.
- **Anything with a six-week timeline.** Small business attention spans are short and their crises are frequent. If you cannot show something working within two weeks, you will lose them to a burst pipe or a bad hire.
- **Data cleanup as a headline service.** Necessary, unglamorous, and impossible to price in a way that feels fair to either party. Do it quietly as part of a larger project.